ASX ANNOUNCEMENT
8 December 2016

Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

DigitalX Limited (ASX:DCC) (**DCC** or the **Company**) confirms that further to the Appendix 3B released today, 32,780,000 fully paid ordinary shares (**Shares**) were issued to professional and sophisticated investors pursuant to the Company's placement, announced 28 November 2016, and in part consideration for the provision of services.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

(a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;

(b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and

(c) as at the date of this notice, there is no information:
   a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
   b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
      i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
      ii. the rights and liabilities attaching to the relevant Shares.

DigitalX Limited

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About DigitalX Limited

DigitalX is a Blockchain-based software solutions group disrupting the payments industry. Its products allow consumers to make secure and cost-effective money transfers worldwide. Partners can use DigitalX's technology to offer new financial products. DigitalX is based in the United States and Australia.