



## **ASX ANNOUNCEMENT**

8 December 2016

### **Disclosure under ASX Listing Rule 7.1A.4(b) and 3.10.5A**

#### **ASX Listing Rule Disclosure**

In relation to the issue of 32,780,000 fully paid ordinary shares advised in the Appendix 3B released to the ASX on 8 December 2016, and in accordance with ASX Listing Rules 7.1A.4(b) and 3.10.5A, the Company makes the following disclosures:

- (a) The Company issued a total of 32,780,000 fully paid ordinary shares of which 16,642,366 fully paid ordinary shares were issued under Listing Rule 7.1A and the remaining shares were issued under the Company's 15% placement capacity under Listing Rule 7.1.

The securities issued under Listing Rule 7.1A resulted in the following dilution to existing holders of ordinary securities:

- (i) Number of fully paid ordinary shares on issue prior to the placement of securities under LR 7.1A was 204,837,518.
  - (ii) Number of fully paid ordinary shares on issue following this issue of securities under LR 7.1A was 221,479,884.
  - (iii) Percentage of voting dilution following the issue is 8.12%.
- (b) The Company issued shares as a placement to sophisticated and professional investors as this was considered to be the most expedient mechanism for raising funds in a timely manner.
  - (c) The Company is grateful for the support of its long-term shareholders and as announced to ASX on 28 November 2016, the Company intends to undertake a Share Purchase Plan which will provide eligible shareholders the opportunity to participate in the capital raising on the same terms as the Placement.
  - (d) No underwriting agreements were entered into.
  - (e) Merchant Corporate Finance Pty Ltd ("Merchant") was lead manager to the Placement, and was paid a fee of 6% (excluding GST) on all funds raised under the Placement.

#### **DigitalX Limited**

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**About DigitalX Limited**

DigitalX is a Blockchain-based software solutions group disrupting the payments industry. Its products allow consumers to make secure and cost-effective money transfers worldwide. Partners can use DigitalX's technology to offer new financial products. DigitalX is based in the United States and Australia.