



ASX ANNOUNCEMENT

14 December 2016

ASX Listing Rule 3.8A

In accordance with Listing Rule 3.8A, the Company provides the following ASIC Form 484.

DigitalX Limited

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About DigitalX Limited

DigitalX is a Blockchain-based software solutions group disrupting the payments industry. Its products allow consumers to make secure and cost-effective money transfers worldwide. Partners can use DigitalX's technology to offer new financial products. DigitalX is based in the United States and Australia.

Change to company details

Company details

Company name

DIGITALX LTD

Australian Company Number (ACN)

009 575 035

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Shannon Louise COATES

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Shannon Louise COATES

Capacity

Secretary

Signature

Date signed

14-12-2016

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	17633839	529015.17	

Earliest Date of cancellation **14-12-2016**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	203846045	79824002.87	0.00

Earliest date of change **14-12-2016**
