

## ASX ANNOUNCEMENT

25 August 2017

### RESULTS OF GENERAL MEETING

DigitalX Ltd (ASX:DCC) advises the outcome of resolutions put to the General Meeting of Shareholders held today, 25 August 2017.

The following resolutions were carried unanimously on a show of hands:

Resolution 1 – Ratification of prior issue of Options

Resolution 2 – Ratification of prior issue of Tranche 1 Convertible Notes and Options

Resolution 3 – Ratification of prior issue of Tranche 2 Convertible Notes

Resolution 4 – Approval to issue Tranche 2 Convertible Note Options

Resolution 5 – Approval to issue Broker Performance Rights

Resolution 6 – Approval to issue Shares to Ironside in lieu of Capital Raising Fees

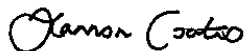
Resolution 7 - Approval to issue Shares to Ironside for outstanding Mandate Fees

Resolution 8 - Approval to issue new Incentive Options to holders of Convertible Notes

Resolution 9 - Approval for the acquisition of a relevant interest in the Company by Blockchain Global Limited

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the attached information is provided in relation to the resolutions put to members of the Company at the General Meeting.

For and on behalf of the Board,



Shannon Coates  
Company Secretary



**DIGITALX LIMITED – RESULTS OF GENERAL MEETING HELD ON 25 AUGUST 2017**

	Resolution 1	Resolution 2	Resolution 3	Resolution 4	Resolution 5	Resolution 6	Resolution 7	Resolution 8	Resolution 9
Decided on a show of hands (S) or a Poll (P)	S	S	S	S	S	S	S	S	S
Total number of proxy votes exercisable by proxies validly appointed	34,678,983	35,078,983	35,078,983	35,078,983	35,078,983	35,078,983	35,078,983	35,078,983	35,078,983
The proxy is to vote <b>for</b> the resolution	34,407,916	34,809,315	34,809,315	34,807,916	34,787,916	34,807,916	34,807,916	34,789,315	34,894,054
The proxy is to vote <b>against</b> the resolution	8,980	8,980	8,980	8,980	28,980	8,980	8,980	28,980	30,379
The proxy may vote at the proxy's <b>discretion</b>	141,848	141,848	141,848	141,848	141,848	141,848	141,848	141,848	141,848
The proxy is to <b>abstain</b> on the resolution	400,000	118,840	118,840	120,239	120,239	120,239	120,239	118,840	12,702
The proxy is <b>excluded</b> from the resolution	120,239	-	-	-	-	-	-	-	-

-Ends-