

ASX ANNOUNCEMENT
10 April 2015



DigitalCCLimited

Innovative Digital Currency Solutions

Digital CC Limited ABN 59 009 575 035

ASX Code: DCC

Trading as digitalBTC

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Updated Capital Structure - Post Cancellation of Shares and Performance Rights

Following shareholder approval at yesterday's General Meeting, the Company confirms that on 9 April 2015 it completed the selective buy-back and cancellation of the 8,276,465 Shares and cancellation of the 2,495,013 Class A Performance Rights and 1,247,507 Class B Performance Rights held by Technology IQ Limited.

Following the cancellation of the Technology IQ shares and performance shares as set out above, the new capital structure of the Company is set out below:

| Ordinary Shares | |
|---------------------------|---|
| 160,496,512 | Shares on issue (84,408,322 currently ASX quoted, 76,088,190 subject to ASX escrow) |
| Unlisted Options | |
| 3,849,517 | Unlisted Options exercisable at \$0.286 expiring 30 June 2017 |
| 8,316,710 | Unlisted Options exercisable at \$0.28 expiring 5 June 2016 - escrowed until 16 June 2016 |
| Performance Rights | |
| 14,055,239 | Class A Performance Rights - escrowed until 16 June 2016 |
| 83,168 | Class A Performance Rights - escrowed until 16 June 2015 |
| 7,027,619 | Class B Performance Rights - escrowed until 16 June 2016 |
| 41,584 | Class B Performance Rights - escrowed until 16 June 2015 |

For and on behalf of the Board