

17 October 2014



DigitalCC Limited

Innovative Digital Currency Solutions

Digital CC Limited ABN 59 009 575 035

ASX Code: DCC

Trading as digitalBTC

Level 7 1008 Hay Street Perth WA 6000

PO Box 7209 Cloisters Square Perth WA 6850

T: +61 8 9389 2000 F: +61 8 9389 2099

www.digitalbtc.com

COMPLIANCE PROSPECTUS CLOSED

Digital CC Limited (trading as digitalBTC) (ASX: DCC) (the "Company" or "digitalBTC") confirms the offer under the Compliance Prospectus dated 15 October 2014 closed yesterday and there were no shares issued under the Prospectus.

The primary purpose of this Prospectus was to remove secondary trading restrictions on the shares issued on 15 October 2014 as a result of the digitalX Mintsy joint venture which was formed with the owners of the leading digital currency trading site Cryptsy.com.

-ENDS-

For further information, please contact:

digitalBTC

Zhenya Tsvetnenko

Executive Chairman

Tel: +61 8 9389 2000

Alex Karis

CEO

Tel: +1 (646) 374-1818 (x) 1010

Media

Shane Murphy, FTI Consulting

Direct: +61 8 9485 8804

Mobile: +61 420 945 291

Email: shane.murphy@fticonsulting.com

Skype: shane.murphy999