



MACRO ENERGY

Macro Energy Limited ABN 59 009 575 035

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ASX Announcement

20 May 2014

Completion of Capital Consolidation

Macro Energy Ltd (ASX: MEJ) ("**Company**") wishes to advise that as part of the Company's re-compliance for the acquisition of digitalBTC* and subsequent reinstatement on the ASX, the 5.715:1 consolidation of the Company's securities as set out in the recent Notice of Meeting has been completed and dispatch of new holding statements to existing shareholders will occur on 22 May 2014.

The Company's current capital structure is as follows:

Quoted

38,074,988 Fully Paid Ordinary Shares

Unquoted

3,849,517 Unlisted Options exercisable at \$0.286 each expiring on or before 30 June 2017

For and on behalf of the Board

**Macro announced on 13 March 2014 its intention to enter into the digital currency sector through the proposed acquisition of Digital CC Holdings Pty Limited and its wholly owned operating entity digitalBTC ("digitalBTC").*